

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: 3235-0076 Expires: May 31, 2005 Estimated average burden

hours per response 16.00

	SEC U	SE ONLY
Prefix	1	Serial
	DATE F	RECEIVED

Filing Under (Check box(es) that ap	ply): 🗆 Rule 504 🛭	☐ Rule 505	☑ Rule 506	☐ Section 4(6	ULOE		
Type of Filing: New Filing	Amendment						
I. Enter the information requested		ASIC IDENT	TIFICATION	DATA			
Name of Issuer (check if this is a lordan Valley Hospital, LP		has changed, a	nd indicate cha	nge.)		0305	55828
Address of Executive Offices To lasis Healthcare Holdings, Inc.,	(Number and St 113 Seaboard Lane, Suite			Telephone 615-844-2	Number (Includia	ng Area Code)	
Address of Principal Business Oper if different from Executive Offices				Telephone 801-561-8	Number (Includi 888	ng Area Code)	
Brief Description of Business Provider of healthcare services and	facilities				312		
ype of Business Organization							
□ corporation	☑ limited partne			oth oth	er (please specify)):	PROCESS
□ business trust	☐ limited partne	ersnip,, to be id Month	Year				
Actual or Estimated Date of Incorportion or Org	anization: (Enter two-lette	02 er U.S. Postal S	2003 E Service abbrevi	ation for State:	☐ Estimated	4	APR 21 200
OFFICE AL PLOTELLOWING NO.	CN for Canad	a; FN for other	foreign jurisdi	ction)	DE		THOMSON
GENERAL INSTRUCTIONS							FINANCIAI

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required. Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Failure to file notice in the appropriate states will result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Δ	RA	SIC	IDE	ENTIFI	CATI	ON	DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☑ Promoter	■ Beneficial Owner	☐ Executive Officer	■ Director and/or Managing Partner
Full Name (Last name first,	if individual)			
IASIS Healthcare Holdings,	Inc.			
Business or Residence Addre			Code)	
113 Seaboard Lane, Suite A2	200, Franklin, TN	37067		
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director and/or Managing Partner
Full Name (Last name first, i	if individual)			
IASIS Healthcare Corporation	·			
Business or Residence Addre	ess (Number and	Street, City, State, Zip C	Code)	
113 Seaboard Lane, Suite A2				
Check Box(es) that Apply:		☐ Beneficial Owner	Executive Officer	☐ Director and/or Managing Partner
Full Name (Last name first,	if individual)			
David R. White				
Business or Residence Addre	•		Code)	
113 Seaboard Lane, Suite A2				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director and/or Managing Partner
Full Name (Last name first, i	if individual)			
Sandra K. McRee				
Business or Residence Addre	ess (Number and	Street, City, State, Zip C	Code)	
113 Seaboard Lane, Suite A2	200, Franklin, TN	37067		
Check Box(es) that Apply:		☐ Beneficial Owner	Executive Officer	☐ Director and/or Managing Partner
Full Name (Last name first, i	f individual)			
W. Carl Whitmer				
Business or Residence Addre			Code)	
113 Seaboard Lane, Suite A2				
Check Box(es) that Apply:		☐ Beneficial Owner	Executive Officer	☐ Director and/or Managing Partner
Full Name (Last name first, i	f individual)			
Frank A. Coyle				
Business or Residence Addre			Code)	
113 Seaboard Lane, Suite A2	200, Franklin, TN			
Check Box(es) that Apply:		☐ Beneficial Owner	Executive Officer	☐ Director and/or Managing Partner
Full Name (Last name first, i	f individual)			
John M. Doyle				
Business or Residence Addre	•		Code)	
113 Seaboard Lane, Suite A2	200, Franklin, TN	37067	_	

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director and/or Managing Partner				
Full Name (Last name first,	if individual)							
Jerre Frazier								
Business or Residence Addr	ess (Number and	Street, City, State, Zip (Code)					
113 Seaboard Lane, Suite A.	200, Franklin, TN	37067						
Check Box(es) that Apply:	☐ Promoter	□ Beneficial Owner	Executive Officer	☐ Director and/or Managing Partner				
Full Name (Last name first,	if individual)		····					
Dolores Horvath								
Business or Residence Address (Number and Street, City, State, Zip Code)								
113 Seaboard Lane, Suite A200, Franklin, TN 37067								
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director and/or Managing Partner				
Full Name (Last name first, if individual)								
David L. Jones								
Business or Residence Addre			Code)					
113 Seaboard Lane, Suite A2	200, Franklin, TN	37067						
Check Box(es) that Apply:		☐ Beneficial Owner	Executive Officer	☐ Director and/or Managing Partner				
Full Name (Last name first,	if individual)							
Phillip J. Mazzuca								
Business or Residence Addre	ess (Number and S	Street, City, State, Zip C	lode)					
113 Seaboard Lane, Suite A2		37067						
Check Box(es) that Apply:		☐ Beneficial Owner	Executive Officer	☐ Director and/or Managing Partner				
Full Name (Last name first,	ıf individual)							
Derek Morkel								
Business or Residence Addre			Code)					
113 Seaboard Lane, Suite A2	200, Franklin, TN							
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director and/or Managing Partner				
Full Name (Last name first, if individual)								
Bryanie Swilley								
Business or Residence Addre			Code)					
3580 West 9000 South, West	t Jordan, UT 8408	38						

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director and/or Managing Partner
Full Name (Last name first,	if individual)			
Ben Cluff				
Business or Residence Addr	ess (Number and	Street, City, State, Zip C	Code)	
3580 West 9000 South, Wes				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	E Executive Officer	☐ Director and/or Managing Partner
Full Name (Last name first,	if individual)			
Jolisa Catmull				
Business or Residence Addr			Code)	
3580 West 9000 South, Wes	it Jordan, UT 840			
Check Box(es) that Apply:		☐ Beneficial Owner	Executive Officer	☑ Director and/or Managing Partner
Full Name (Last name first,	if individual)			
Paul S. Levy				
Business or Residence Addr			Code)	
113 Seaboard Lane, Suite A				
Check Box(es) that Apply:		☐ Beneficial Owner	Executive Officer	☑ Director and/or Managing Partner
Full Name (Last name first,	if individual)			
Jeffrey C. Lightcap				
Business or Residence Addr			Code)	
113 Seaboard Lane, Suite A.				
Check Box(es) that Apply:		☐ Beneficial Owner	Executive Officer	☑ Director and/or Managing Partner
Full Name (Last name first,	if individual)			
David Y. Ying			···	
Business or Residence Addre			lode)	
113 Seaboard Lane, Suite A.				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director and/or Managing Partner
Full Name (Last name first,	if individual)			
				
Business or Residence Addre	ess (Number and	Street, City, State, Zip C	lode)	
(Us	se blank sheet, o	r copy and use addition	onal copies of this she	et, as necessary)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE O	E DDOCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount	FIROCEEDS	
1.	already sold. Enter "0" if answer is "none or zero." If the transaction is a "change offering", check		
	this box \square and indicate in the columns below the amounts of the securities offered for exchange		
	and already exchanged.		
	and an eady exchanged.		
	Type of Security	Aggregate	
	Type of Security	Offering	Amount
		Price	Already Sold
	Doht	\$ 0	\$ 0
	Debt	\$ 0	\$ 0
	Equity	\$	\$
	☐ Common ☐ Preferred		
	Community of Commission (in also dimensionally)	Φ 0	¢ 0
	Convertible Securities (including warrants)	\$ 0	\$ 0
	Partnership Interests Other (Specify)	\$ 5,000,000	\$ 1,440,000
	Other (Specify)	\$	\$0
	Total Answer also in Appendix, Column 3, if filing under ULOE.	\$ 5,000,000	\$ 1,440,000
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this		
	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504,		
	indicate the number of persons who have purchased securities and the aggregate dollar amount of	•	
	their purchases on the total lines. Enter "0" if answer is "none or zero."		
			Aggregate
		Number of	Dollar Amount
		Investors	of Purchases
	Accredited Investors	34	\$ 980,000
	Accredited Investors Non-accredited Investors	13	\$ 460,000
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
2	If this filling is for an afficiant and a Darla for an fore and a think amount and for all		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all		
	securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12) months		
	prior to the first sale of securities in this offering. Classify securities by type listed in Part C -		
	Question 1.	æ c	5 . 11. 4
	m	Type of	Dollar Amount
	Type of offering	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the		
	securities in this offering. Exclude amounts relating solely to organization expenses of the issuer.		
	The information may be given as subject to future contingencies. If the amount of an expenditure		
	is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$0
	Printing and Engraving Costs	×	\$4,000
	Legal Fees	Œ	\$ 45,000
	Accounting Fees	×	\$ 60,000
	Engineering Fees		\$ 0
	Sales Commissions (specify finders' fees separately)		\$ 0
	Other Expenses (identify) - travel and miscellaneous offering expenses	<u> </u>	\$ 91,000
	Odiel Daponoes (identity) - davel and infoontaneous offering expenses		<u> </u>
	Total	Z	\$ 200,000
		ك	

				В	. INFOR	MATION	ABOUT	OFFERI	NG				
1. Has th	ne issuer	sold, or do	es the issu	er intend	to sell, to	non-accre	dited inve	stors in th	is offering	?		Yes	No
				Answei	also in A	ppendix,	Column 2,	if filing u	nder <i>ULO</i>	E .		Ø	
2. What	is the mi	nimum inv	estment th	at will be	accepted	from any	individual	!?				\$ <u>20.0</u>	<u>20</u>
3. Does	the offeri	ng permit j	joint owne	ership of a	single un	nit?			 			Yes — □	No ⊠
4. Enter	the info	rmation re	auested fo	or each p	erson who	has been	n or will l	be paid or	given, di	rectly or	indirectly.	. anv	
		milar remu											
a person	to be list	ted is an a	ssociated	person or	agent of	a broker o	r dealer re	gistered v	vith the SI	EC and/or	with a sta	ite or	
		me of the							d are asso	ciated per	sons of su	ıch a	
		you may se			ion for th	at broker o	or dealer o	nly					
	ne (Last r	name first,	if individ	ıal)									
N/A	· ·		41	1.0		0							
Business	or Resid	lence Addr	ess (Num	ber and Si	treet, City	, State, Zij	p Code)						
Name of	Associat	ed Broker	or Dealer	·····									
Ctatan in	Which D	T ist	- d 11 C-	1: -:	T_+d_ +-	Caliait D							
States in		erson Liste "All States					ircnasers					☐ All State	c
	(CHECK	All States	OI CHECK	Lillarviaa	ai States)							L All State	3
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	(DC)	[FL]	[GA]	[HI]	[ID]	
	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[NH]	[OK]	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	(VT)	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
Full Nan		ame first,	if individu	ıal)	<u> </u>								
Business	or Resid	ence Addr	ess (Numl	per and St	reet, City,	State, Zij	Code)						
Name of	Associat	ed Broker	or Dealer										
								-					
States in		erson Liste					ırchasers					C 411 C+++	_
	(Cneck	"All States	or cneck	individu	ai States)				·····			☐ All State	S
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]	
	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[NH]	[OK]	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	(wv)	[WI]	[WY]	[PR]	
Full Nan	ne (Last n	ame first,	if individu	ıal)									
Business	or Resid	ence Addr	ess (Numl	er and St	reet, City,	State, Zir	Code)						
ivaine of	ASSOCIAL	ed Broker	or Dealer										
States in		erson Liste				Solicit Pu	rchasers						
	(Check	"All States	" or check	individua	al States).				***			☐ All State	s
[AL]	(AK)	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[NH]	[OK]	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	

	C. OFFERING PRICE, NUMBER	R OF INVESTORS, EXPENSES AND U	SE C)F P	ROCEEDS	3		
 b. Enter the difference Question 1 and total 	rence between the aggregate offerir	ng price given in response to Part C - Part C - Question 4.a. This difference is					\$ 1,240,00	 NO
used for each an estimate an	of the purposes shown. If the amound check the box to the left of the endinsted gross proceeds to the	teds to the issuer used or proposed to be unt for any purpose is not known, furnish estimate. The total of the payments listed issuer set forth in response to Part C -					1,210,00	<u>, o</u>
•				ı	Payments to Officers, Directors, & Affiliates		Payme to Oth	
				\$_	0		\$0	
Purchase of re	al estate	hinery and equipment		\$_	0		\$0_	
		hinery and equipment		\$_ \$_	0		\$ 0 \$ 1,240,0	000
		lue of securities involved in this offering s of another issuer pursuant to a merger)		\$_	0		\$ <u>o</u>	
				\$_	0		\$ 0	
				\$_	0		\$ 0	
Other (specify):			\$_	0		\$ 0	
				\$_			\$	
Column Totals Totally Payme	sents Listed (column totals added)			\$_	0 □ \$1,2	□ 40,00	\$ <u> </u>	
	D	. FEDERAL SIGNATURE						
following signature	constitutes an undertaking by the is	he undersigned duly authorized person. If the suer to furnish to the U.S. Securities and E uer to any non-accredited investor pursuant	xcha	nge	Commissio	n, up	on written	
Issuer (Print or Typ Iordan Valley Hosp		Signature			Date April 10,	2003		
Name of Signer (Pr		Title of Signer (Print or Type)						
Frank A. Coyle		Secretary, IASIS Healthcare Holdings, Hospital, LP	Inc.,	gen	eral partner	of	Jordan Va	lley

ATTENTION Intentional misstatements or omissions of fact constitute federal criminal violations. (See U.S.C. 1001.)